



How to Leave AZ Liberty Network as a Beneficiary of a Life Insurance Policy

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Leaving AZ Liberty Network as a beneficiary of your life insurance policy is a meaningful way to support our mission and create a legacy of liberty and freedom.

Here are the steps to make this important contribution:

1 Review Your Policy

Check your current life insurance policy to understand your options for naming beneficiaries. Ensure you have the necessary information and forms from your insurance provider.

2 Obtain the Beneficiary Designation Form

Contact your life insurance provider to request a beneficiary designation form. This form is typically available on the provider's website or through their customer service.

3 Complete the Beneficiary Designation Form

Fill out the form with the necessary information. You will need to provide the following details:

Full Name of Beneficiary: AZ Liberty Network

Address: 1835 E. Elliot Road Suite 102 Tempe, AZ 85284

Relationship to Insured: Non-profit Organization

Tax Identification Number: 92-1954611

Percentage or Amount: Indicate the percentage of the policy or a specific amount you wish to designate to AZ Liberty Network.

4 Submit the Form

Return the completed form to your life insurance provider. Follow their specific instructions for submission, which may include mailing, faxing, or uploading the form through their online portal.

5 Notify AZ Liberty Network

Inform AZ Liberty Network of your decision to name them as a beneficiary. This step ensures your intentions are recorded and helps AZ Liberty Network plan for future support. You can contact us at [Insert Contact Information] to share this information.

6 Keep Records

Keep a copy of the completed beneficiary designation form with your important documents. Inform your executor or estate planner about your decision to include AZ Liberty Network as a beneficiary.

7 Sample Beneficiary Designation Language

You can use the following sample language when completing your beneficiary designation form:

"I designate AZ Liberty Network, located at 1835 E. Elliot Road Suite 102 Tempe, AZ 85284 Federal tax identification number 92-1954611 as a beneficiary to receive [specific amount or percentage] of the death benefit of this life insurance policy."

Benefits of Naming AZ Liberty Network as a Beneficiary

Tax Advantages: In many cases, life insurance proceeds distributed to a charity are not subject to federal estate tax.

Flexibility:

You can designate AZ Liberty Network to receive all or a portion of the policy.

Impact:

Your gift will provide crucial support to AZ Liberty Network, ensuring that the principles of freedom, liberty, and limited government continue to thrive in Arizona.

By naming AZ Liberty Network as a beneficiary of your life insurance policy, you help secure the future of our mission and create a powerful legacy that reflects your commitment to the values we all hold dear.

